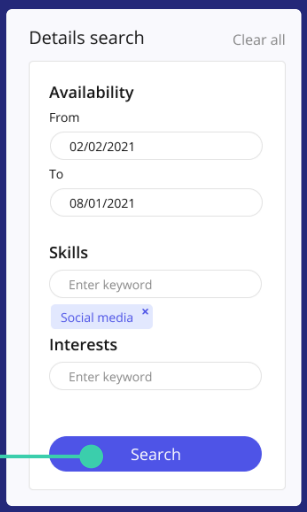
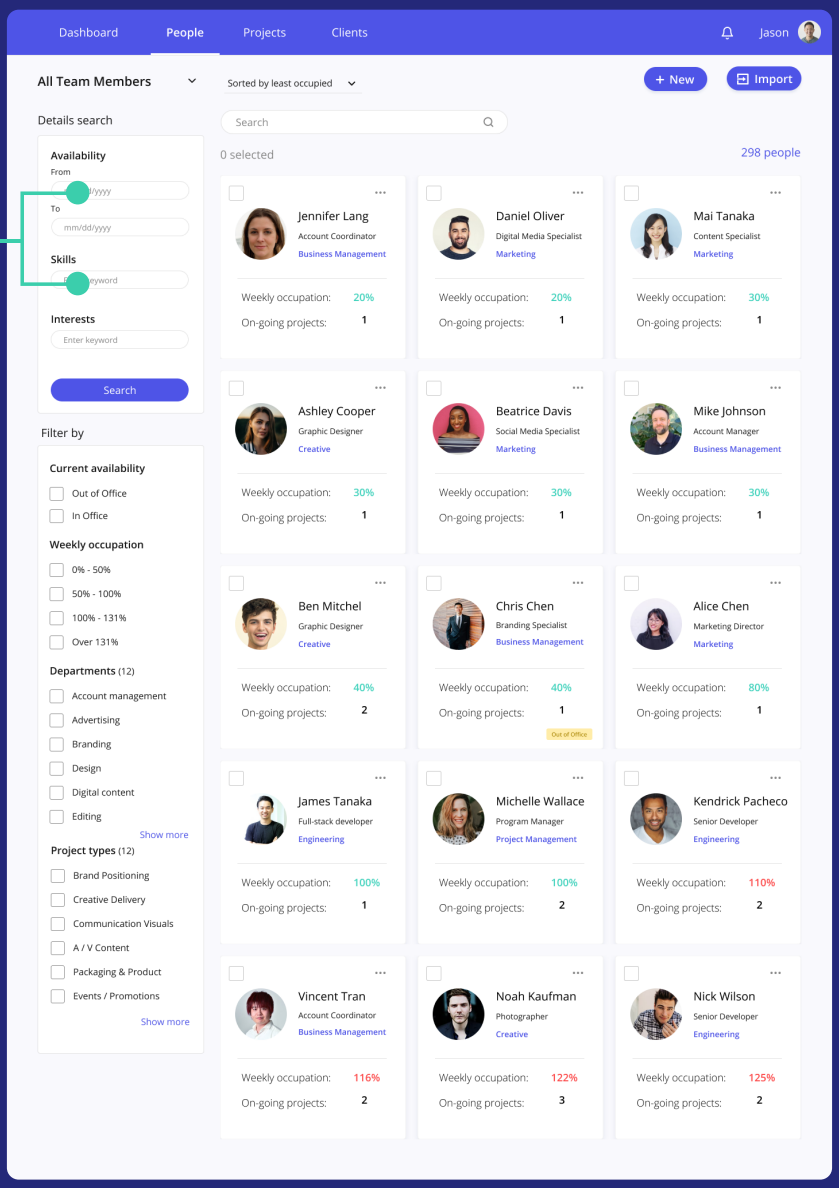
Demo for key user flows

People overview

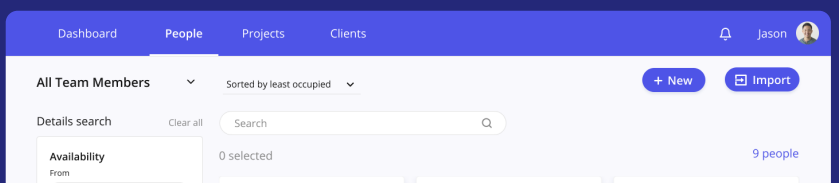
Make employee overview more than a static list of employees, but more like a starting point of team building and project creation.

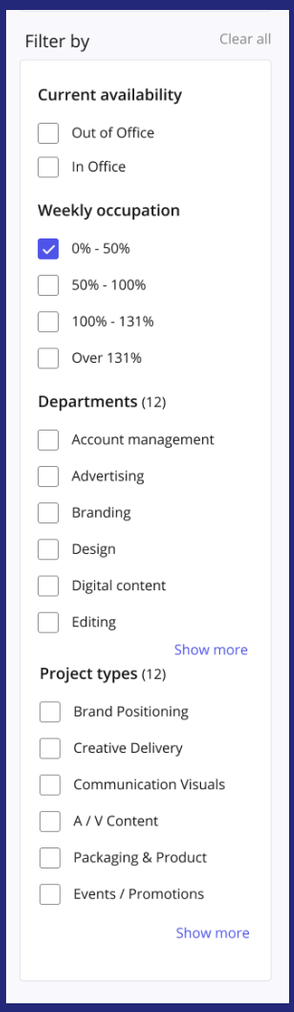
All employees sorted based on current occupancy to encourage project managers and team leaders to distribute work to less occupied employees.

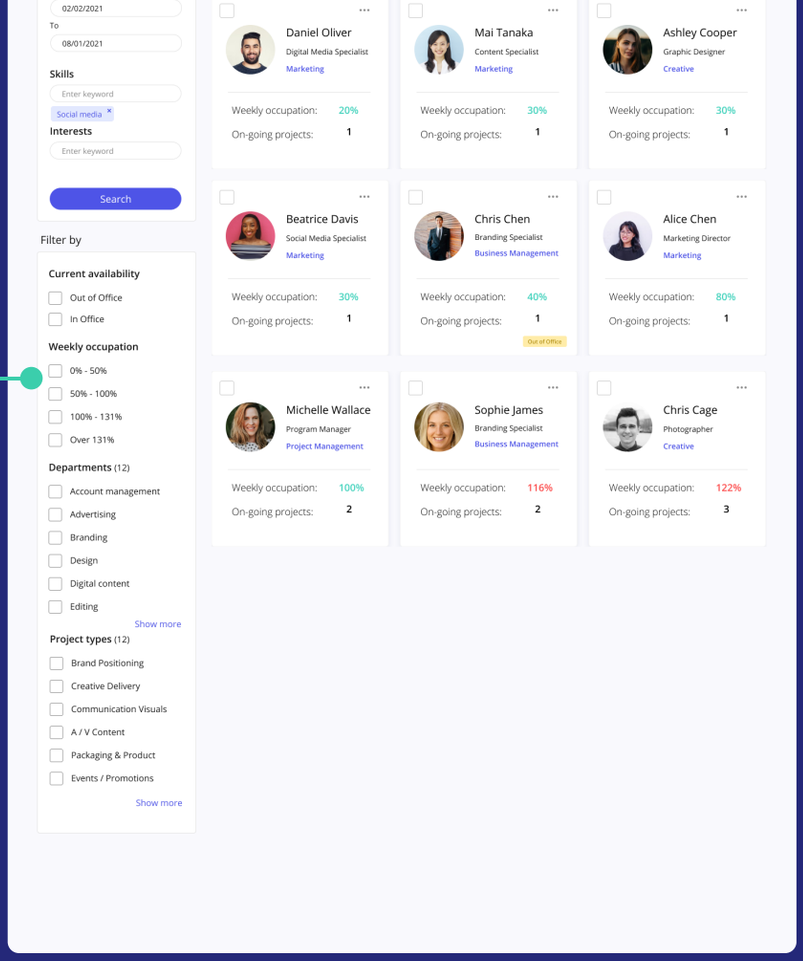




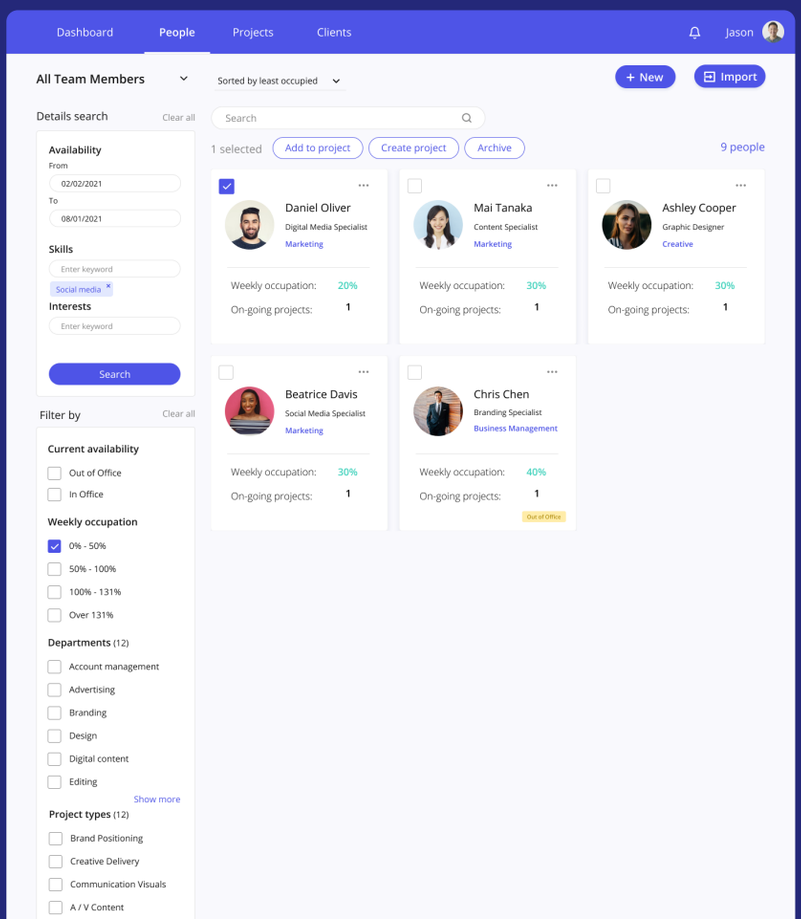
Detailed search to enable searching for people based on availability, skillls and interests.





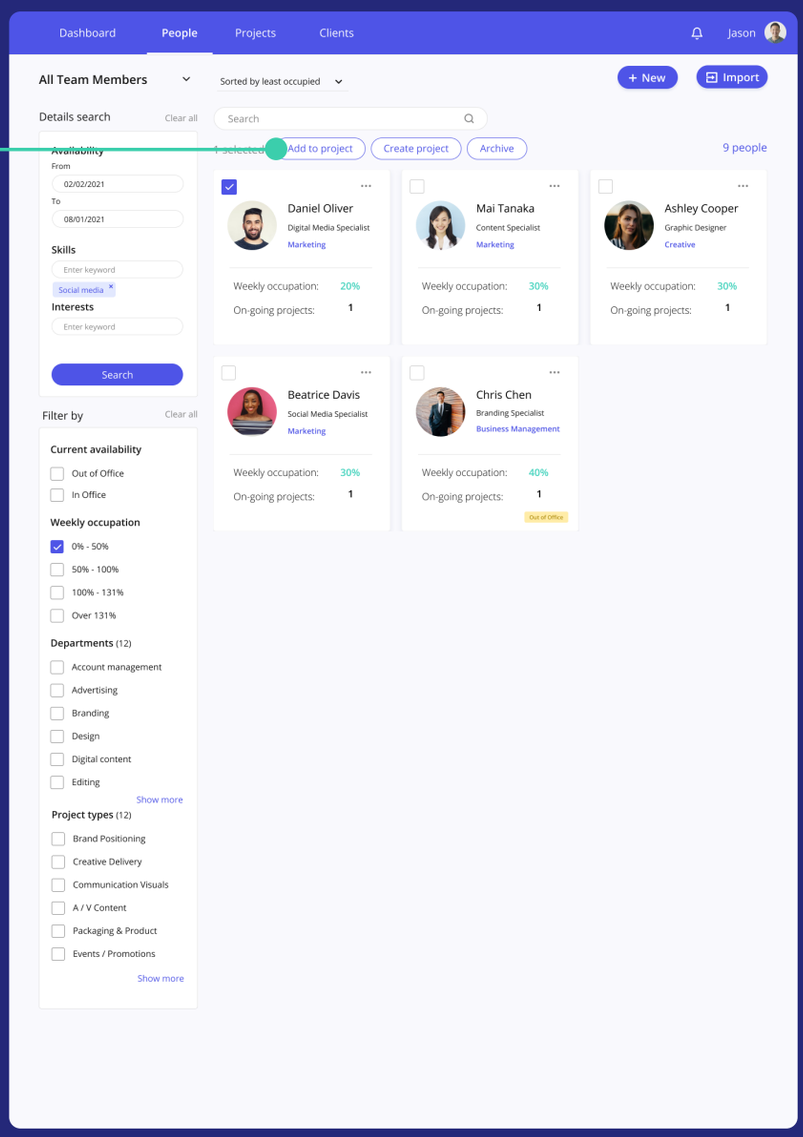


Multiple filtering options to allow users to find people based on their capacity, department or the type of projects that they are looking talents for.



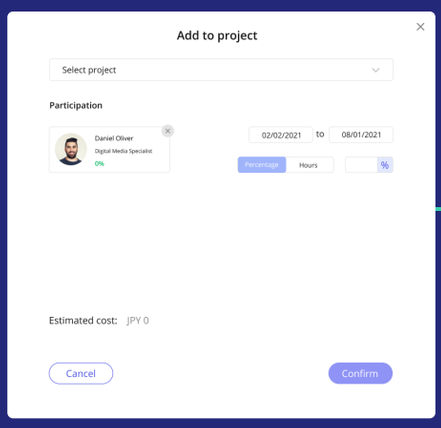
After narrowing the best fits based on a user's intention, options of Add to project, Create project and Archive are presented for the selected employees.

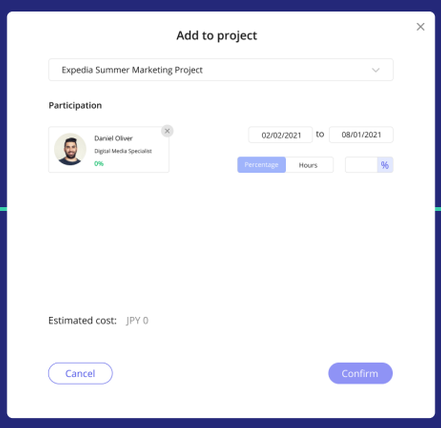
For example, a project lead is looking for someone with social media skill to join his project from February to August. Now all he needs to do is to enter the criteria for the person he needs for his project and add that person to his project from there.

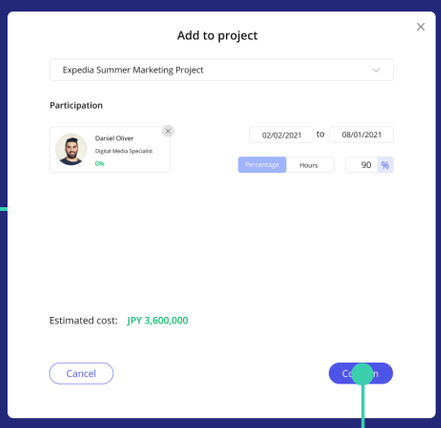


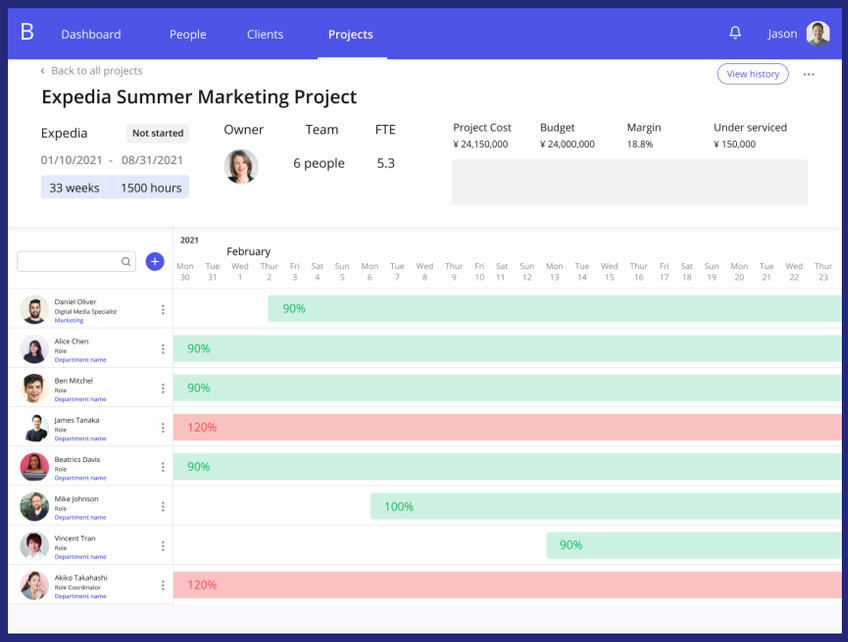
Select which project to add to

Enter the participation needed





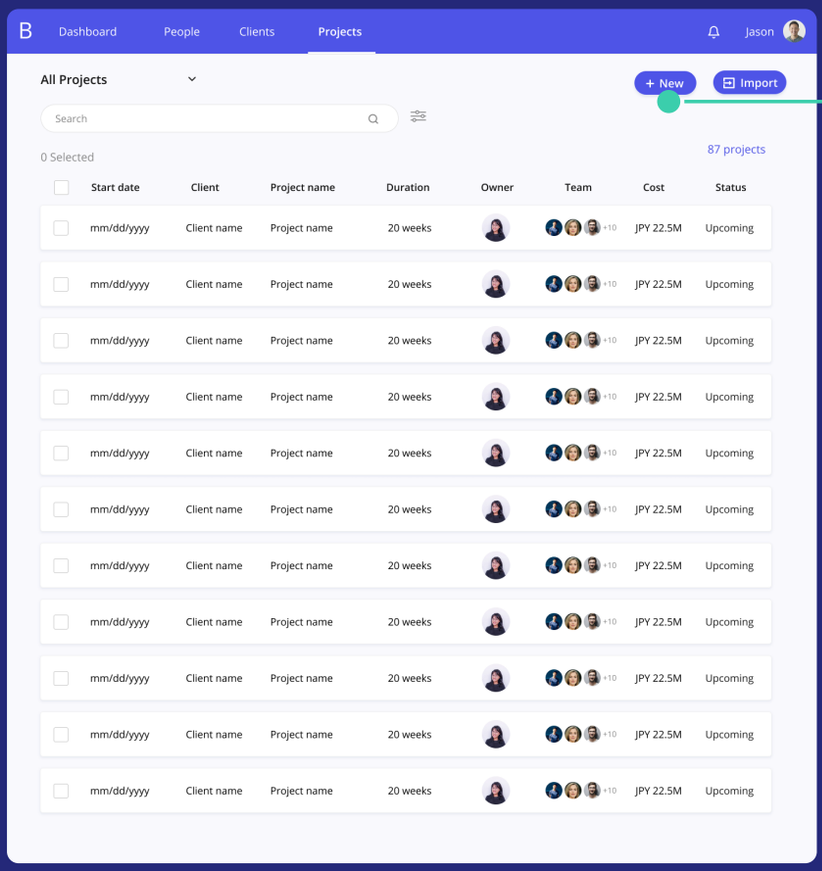




The selected person is then added to the project with specified participation within selected period while project cost is also updated accordingly.

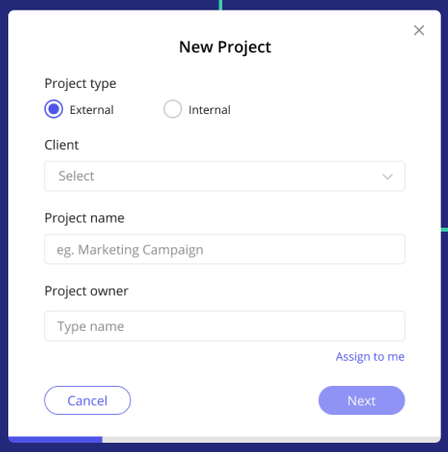
Create new project

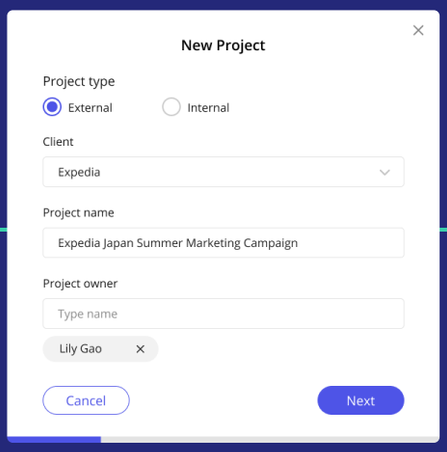
Create a project with pre-made project template

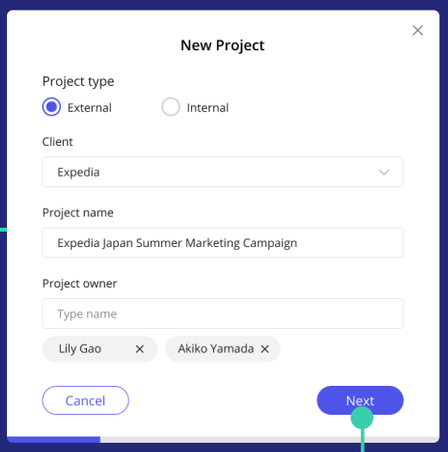


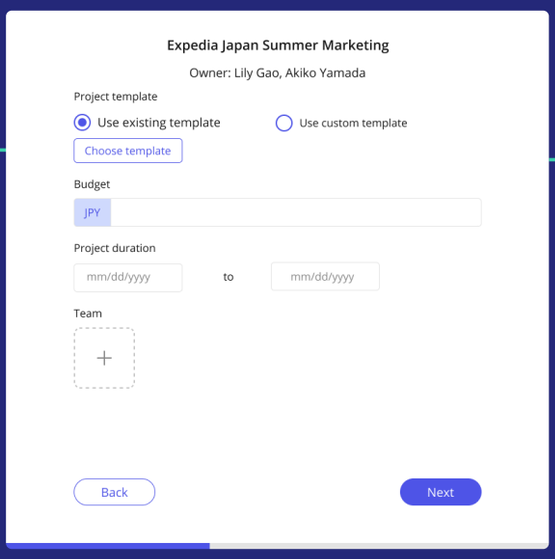
Add a new project from project page

First, enter key project information and assign an owner



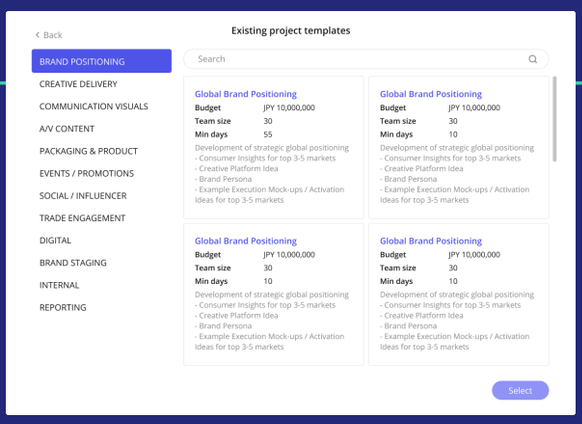


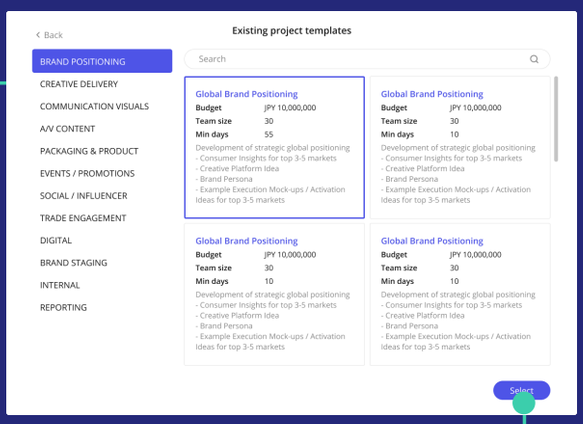




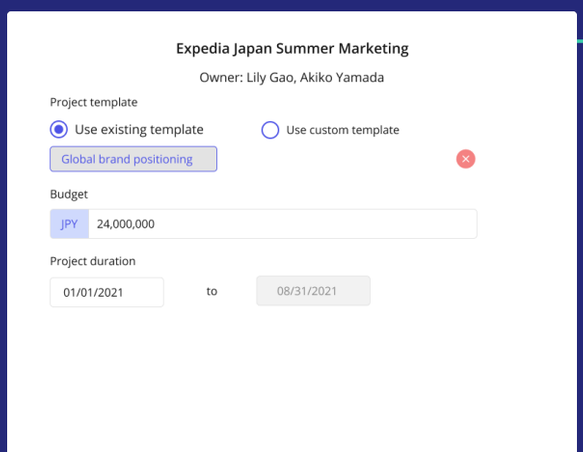
Choose to user existing template

Project templates come with set budget, roles needed and duration





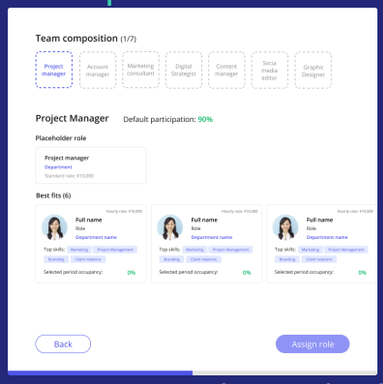
Project info auto-filled based on the project template selected

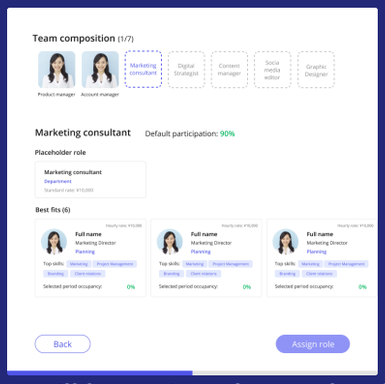


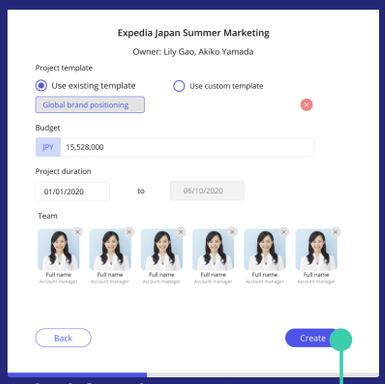
Enter team building to select

team members for the project

The employee database will be searched to provide best fits for the role that's needed for this project.

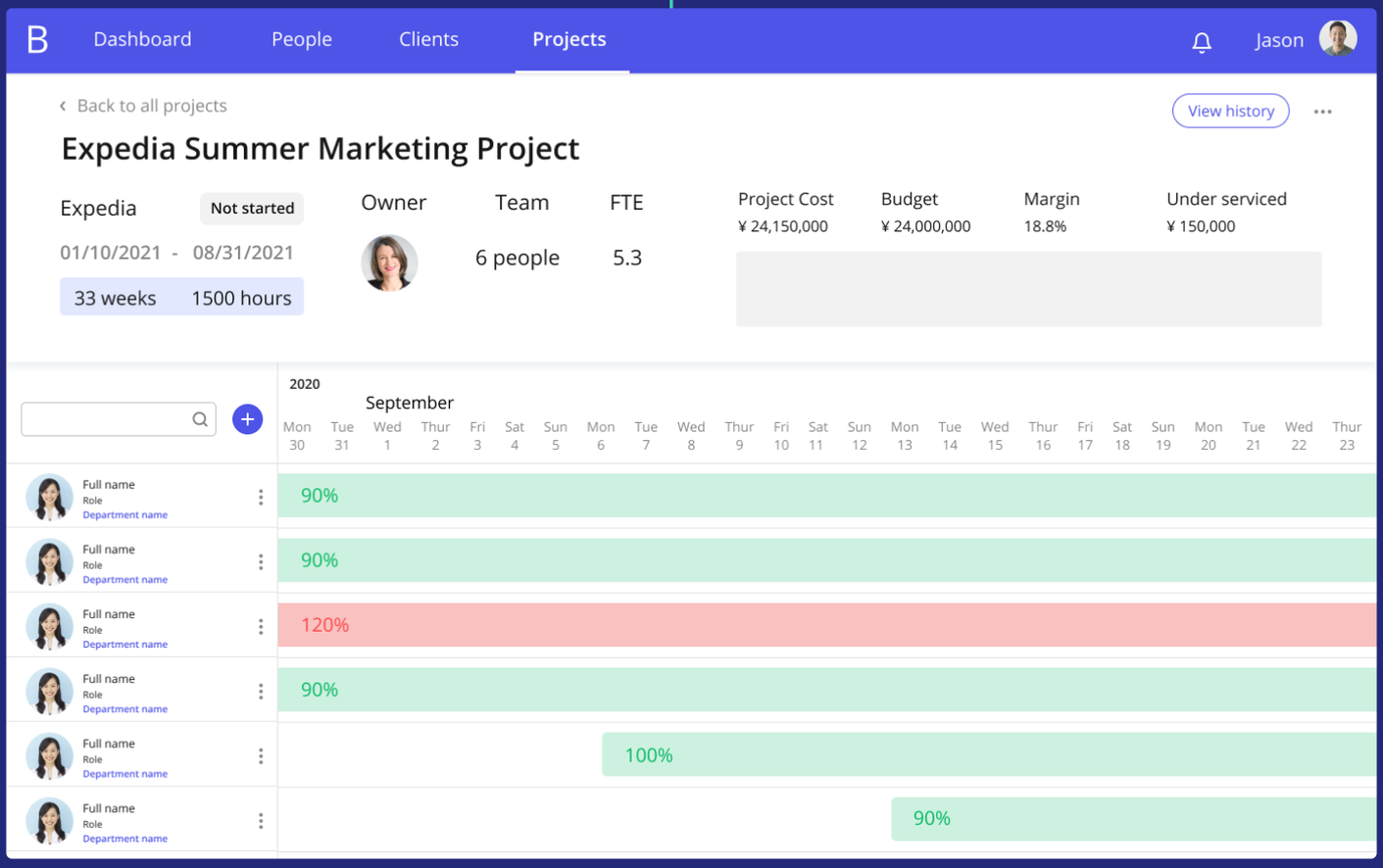






Team member or placeholder will be assigned to each role needed for the project

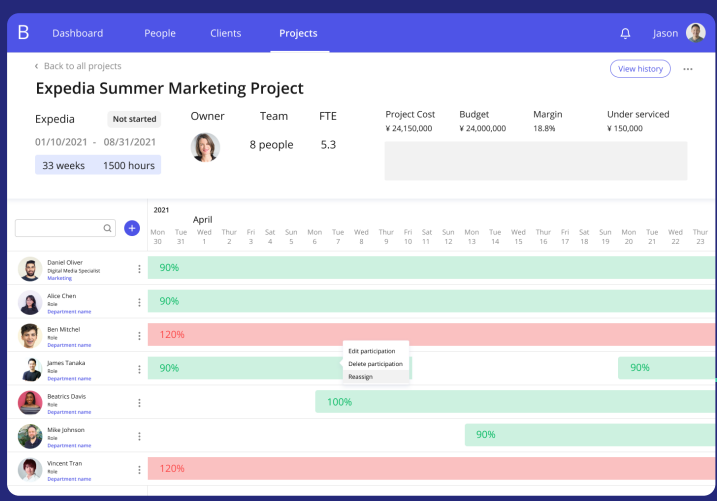
And within a few steps, a new project is created

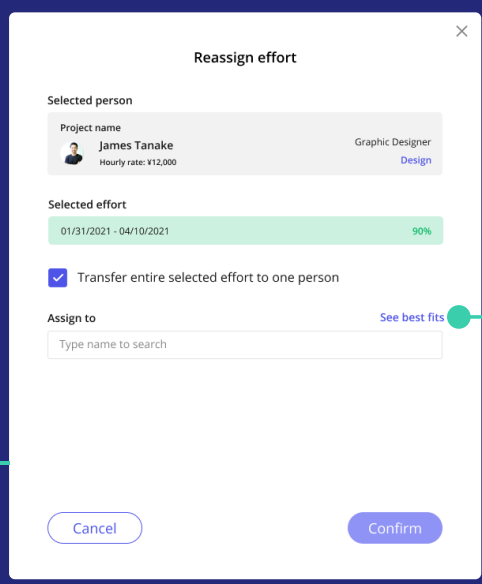


Reassign

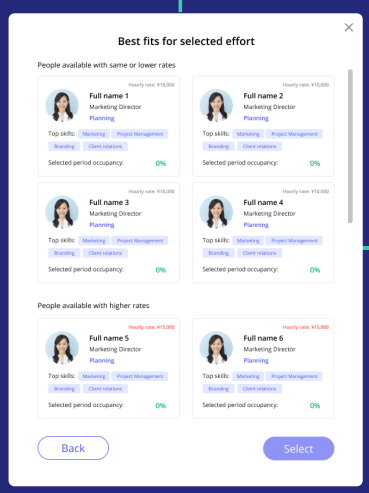
Reassign someone's participation in a project

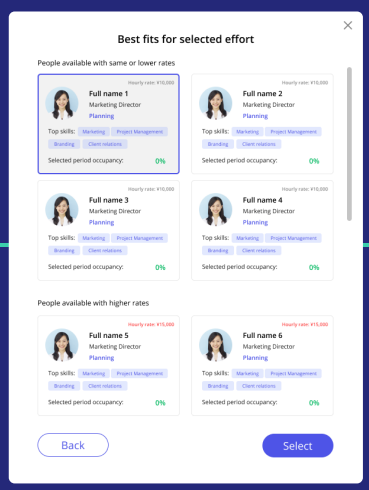
Participation could be reassigned completely or partially

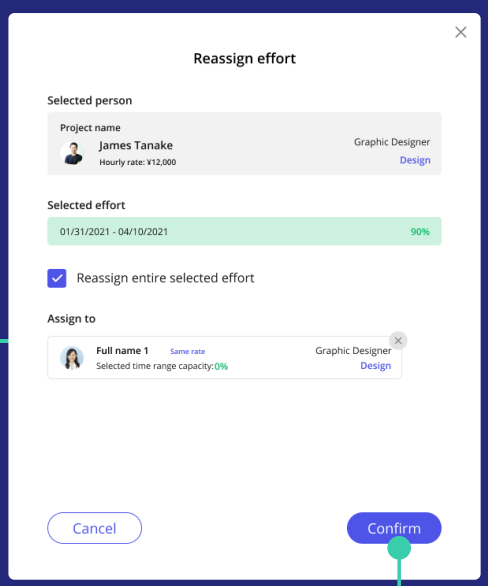




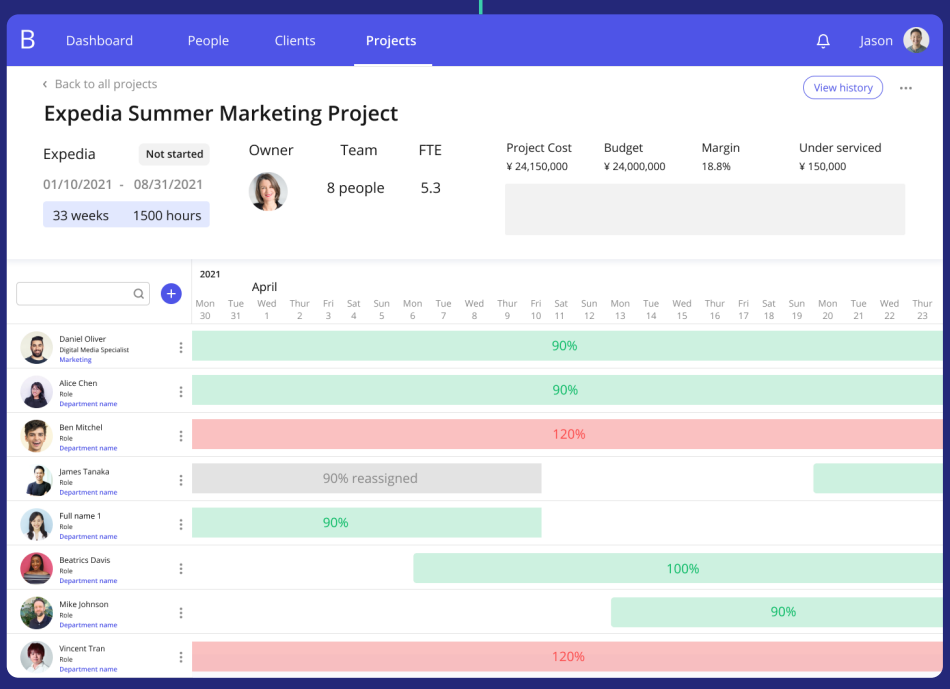
Employee pool will be searched for best fit for the selected participation







Project information is updated with reassigned participation and newly added member



If you have any questions regarding our service or want to see more demo, please feel free to contact us at help@baselineteams.com

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